Surgery Collection Request

Training Guide for New Users

Basic Information

- Before placing a request in BIMS, ITB recommends having the following information to ensure easy and accurate collection request entry.
 - Patient Information (name, MRN, DOB)
 - Protocol Collection Request Template
 - Date of Surgery/Procedure
 - Processing Instructions
 - Protocol Specific Kits if needed



MD Anderson B	IMS	Collecti	on Request			MON	NTEMAYOR Francisco	JR,	I	PROD	T	QUERY PORTAL	∣₿∣⇔	
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Archive Request		MDN	2670072											
View Collection Requests		WIKN.		13										
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Express Request		Procedure/Visit Type:		•				Surgeon:			•			
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BIMS Collection Entry

- Using the "Search Patient Schedule" Module in the "Requests" tab, enter the patient's MRN in the designated box. Remember to change the date range to that of the scheduled procedure.
- After the information is entered, press the "Search" button to bring up the scheduled procedures that patient has for that date. If they are having multiple procedures that day, please be sure to select the correct procedure to avoid any confusion.

Procedure Selection

- After hitting the "Search" button, the "Schedule Details" area should list the procedures scheduled for that day. If there are no generated procedures, then it may no longer be scheduled. Confirm the appointment in Epic.
- If there are multiple listings, please make sure to choose the correct one by confirming the procedure information (Date, Time, Room).
- In the "Consent Details" section below find your protocol and select the "Requests" button to begin the collection request entry process.

Patient Schedule Schedule Details ☆ MRN Date Time Room Patient Name Age Sex Service Surgeon/Clinician Procedure/Visit Type SEGMENTAL MASTECTOMY - SEED LOO (1) BREAST (2) PLS - PLASTIC SURGE(2) HANASONO, MATTHEW MAYS_OR 04 AXILLARY LYMPHADENECTOM IGEMENT OF AD JACENT TISS **Consent Details** View All Showing 1 - 7 out of 1555 Blood Protocol / Bank Consenting Protocol Patients Consented Response Date Tissue Data Requests 2020-0066 PA14-0241 0/100 11/23/2022 Yes Yes Yes Requests 2020-0364 PA14-0241 0/80 11/23/2022 Yes Yes Yes Reauests PA14-0241 0/100 11/23/2022 2020-0887 Yes Ves Yes Requests 2021-0182 PA14-0241 0/1000 11/23/2022 Yes Yes Requests Yes PA14-0241 2021-0425 0/500 Yes Requests /es 2021-0702 PA14-0241 0/7100 11/23/2022 Yes Yes Yes Requests Add Consent

MRN



TEST, Amber | MRN : 2600672 | Female | D.O.B.: 03/25/1994 (29 yrs) Blood 24 Hrs(C + R):



Blood 8 Wks(R)

Express Request

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View All View By Page

Protocol / Bank	Consenting Protocol	Total Patients	Response Date	Tissue	Blood	Data	
2015-0723	2015-0723	82 / 51					
2015-0728	2015-0728	24 / 40					
2015-0819	2015-0819	3 / 13					
2015-0828	2015-0828	26 / 55					
2015-0851	2015-0851	38 / 65					
2015-0856	2015-0856	25/24					
2015-0900	2015-0900	34 / 30					

TROUBLE SHOOTING ISSUES

- If the protocol you're creating a collection request for doesn't appear in the list, then you may not have permission in BIMS to create collection requests.
 - You should contact your Protocol Administrator to grant you the "Requestor" role under the protocol. If they are unable to or if the problem persists, please feel free to contact ITB.
- Your protocol may appear on the list however, if the "Select" button does not appear and the boxes marked "Tissue, Blood, Data" are blank meaning there is an issue with consent.
 - Please confirm that the patient is consented to the protocol and that consent is in Epic.
 - Also, please confirm that the consent has been transferred into BIMS using the "Consent" module in the "Others" tab.
 - For more information or help please feel free to contact the ITB.



Request #:	New			
Template:		•		
Cohort:		*		
* Requesting Investigator:		*		
Pre-Op Treatment:	~			
* Preliminary Diagnosis:				
Sterile:	~			
* Tissue Type:	Tumor T/N Interface Normal	Required: Required: Required:	Min V Min V	Veight:
	Met Other	Required:	 Min V 	Veight:
* Organ/ Site:			FIGUL CLANS	
* Processing:	Media Petri Dish	Other	Etoh ULN2	
	SOP		View SOP Text	
Collection SOP:		✓ View SOP T	Fext	
Special Instructions:				
* Contact for Pick Up:	~	Pager:		Extn:
			Submit	Save Reset

Collection Request Information

- Should you not have a Collection Request Template already created in BIMS then the following list is the required information needed to enter a request.
 - Requesting Investigator
 - Preliminary Diagnosis
 - Tissue Type (Tumor, Normal, Met)
 - Organ/Site
 - Processing
 - Special Instructions
 - Contact for Pick-Up
- Once all information is entered, please hit the "Submit" button. Please note that if this is a "Same Day Request" it will not allow you to submit the request. Click save and email ITB at <u>ITBTeam@mdanderson.org</u> with "Same Day Request" in the subject line and we will submit it on your behalf.

Collection Request Information (cont.)

- While entering requests please keep in mind the following items:
 - If your tissue needs to be collected "Sterile" make sure to mark it using the drop-down option. Also, note that there is an extra charge for Sterile collection.
 - If your special instructions call for tissue to be collected in some sort of media, please provide that media to the ITB before the date of surgery. The media can be provided in a bottle or aliquoted in a container. Please make sure the media is labeled with: Date of Expiration, name of media, Lot number, and associated protocol.
 - If the collection is a time-sensitive collection that needs to be picked up right away, then please make sure it is specified in the special instructions.

Address additional questions and training requests to: ITBteam@mdanderson.org

and

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